

This addendum is for accounts at SkyOne Federal Credit Union dba Greenwell Financial and should be used when there is legal entity or entities that owns 25% or more of the legal entity customer opening this account.

LEGAL ENTITY NAME ¹	
% OWNERSHIP IN CUSTOMER OPENING THE ACCOUNT	
LEGAL ENTITY NAME OPENING THE ACCOUNT	

Please provide the following information for **each** individual, if any, who directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, **owns 25% or more** in the equity interests of the legal entity listed above in the Legal Entity Name box.

NAME	DATE OF BIRTH	ADDRESS (Residential or Business Street Address)	FOR U.S. PERSONS: Social Security Number	FOR NON-U.S. PERSONS: Social Security Number, Passport Number and Country of Issuance, or other similar identification number ²	OWNERSHIP %

Are any of the individuals listed above also owners in the legal entity opening the account?	☐ YES ☐ NO
If you answered "YES", please comment on whether any of the individuals listed above own, in the aggregate ³ , 25% or more of the legal entity opening the account. _____ _____ _____	

I, _____ (name of natural person opening account), hereby certify, to the best of my knowledge, that the information provided above is complete and correct. I also agree to notify SkyOne of any changes in the information provided in this Addendum.

Signature: _____ Date: _____

FOR OFFICE USE ONLY		
ACCOUNT #	DATE OPENED	OFFICE #

¹ Name of the legal entity that has ownership in the customer seeking to open the account.

² In lieu of a passport number, non-U.S. persons may also provide a social security number, an alien identification card number, or number and country of issuance of any other government-issued document evidencing nationality or residence and bearing a photograph or similar safeguard.

³ Add ownership percentages for each individual listed on the Certification of Beneficial Owner(s) page and the Beneficial Ownership Addendum page to determine whether they own 25% or more of the legal entity opening the account.